

Welcome to a new era of investing convenience and control

Experience the power of comprehensive portfolio insights, all in one convenient location. Delve into each portfolio to uncover detailed information and enjoy seamless integration with our trading platform.

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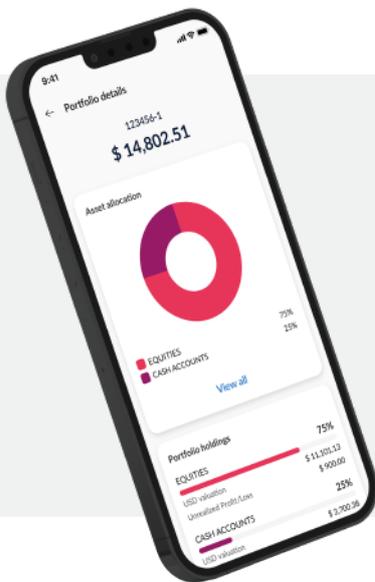
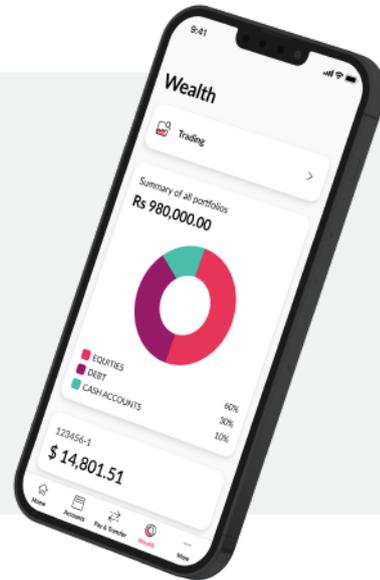
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What to expect

With the Portfolio feature of MCB Juice, you can:

Get an overview of all your investments in one place

- Total valuation of all your portfolios.
- Summary of your top 3 asset allocation.
- List of your portfolios

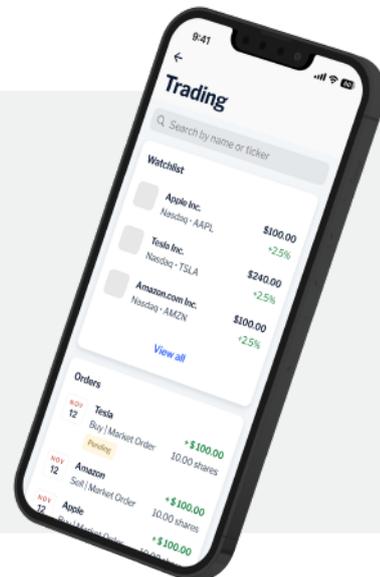


Explore each portfolio to gain additional insights

- View your asset allocation breakdown with currency allocation.
- View your portfolio holdings grouped by region and country.
- View your last 60 days' worth of transactions.

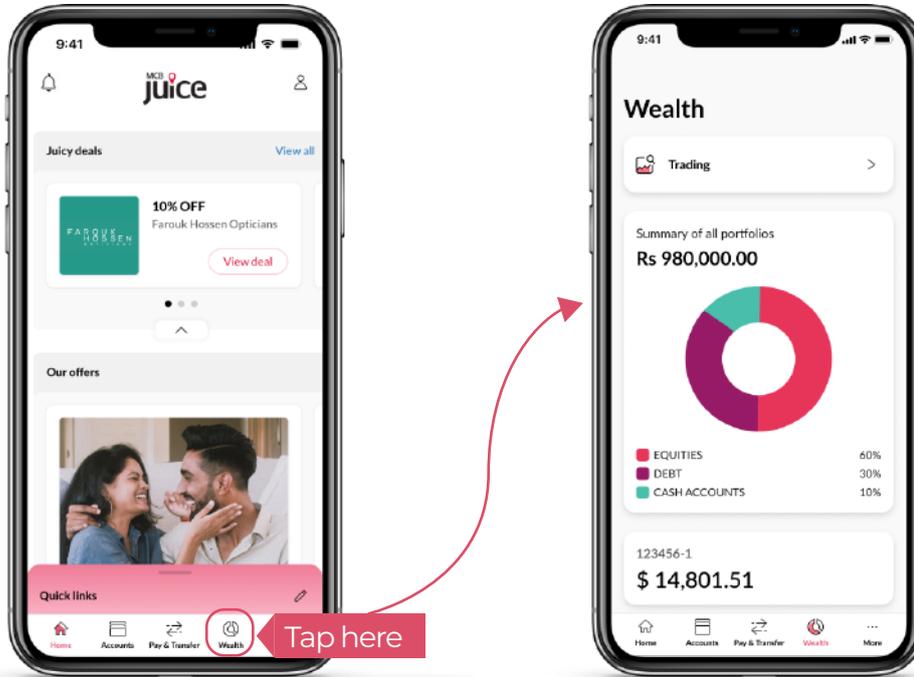
Trade equities and ETFs

Our trading platform empowers you to place buy and sell market orders on Foreign equities and ETFs from the palm of your hand, anytime, anywhere.



How to get started

To access your portfolio, explore investment details or place trades, simply tap on the "Wealth" option on the navigation bar.



Remember to **update** your MCB Juice on the App Store to access the latest features



Don't have MCB Juice yet?

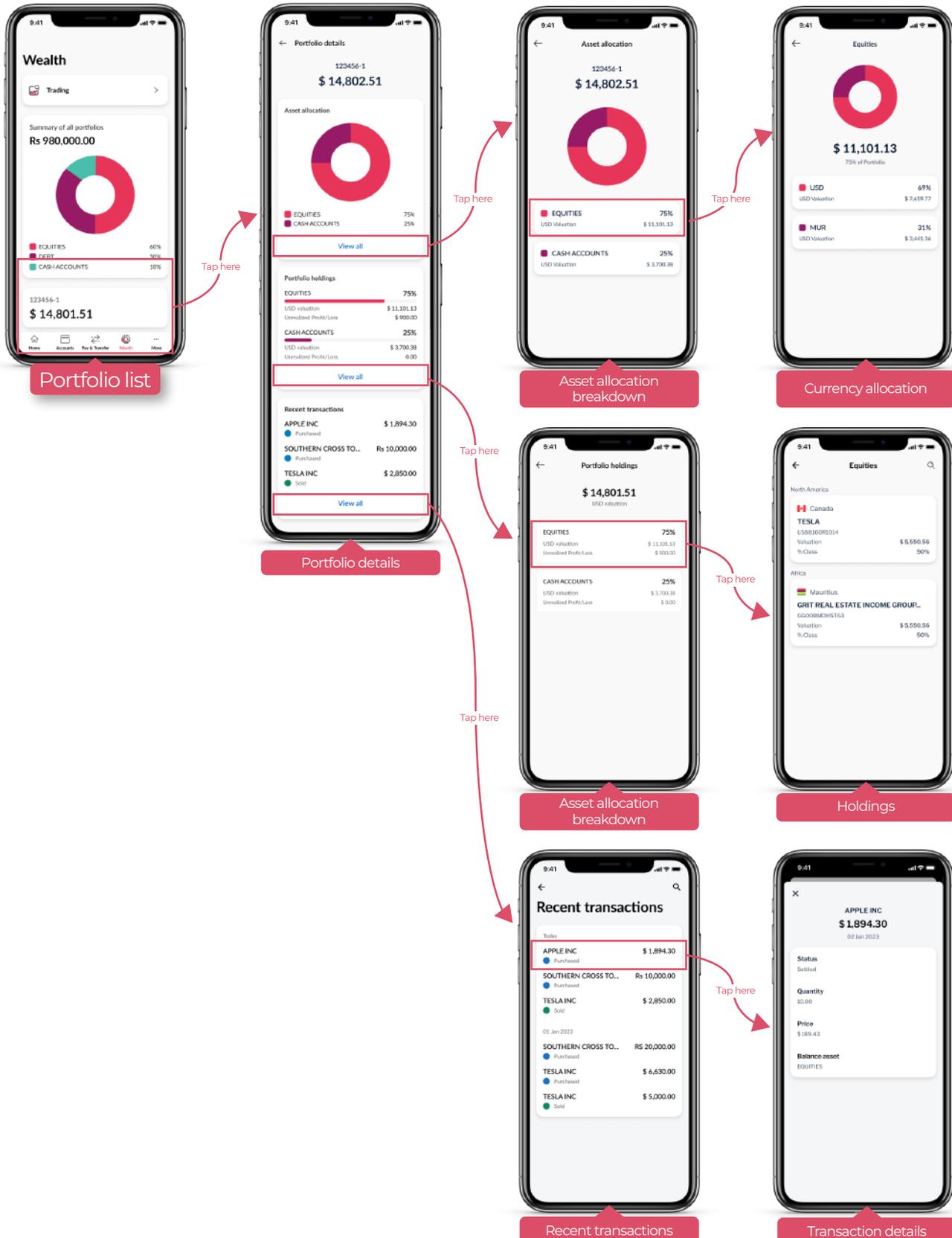
Experience the convenience of banking at your fingertips by downloading our mobile banking app today!



SCAN TO DOWNLOAD

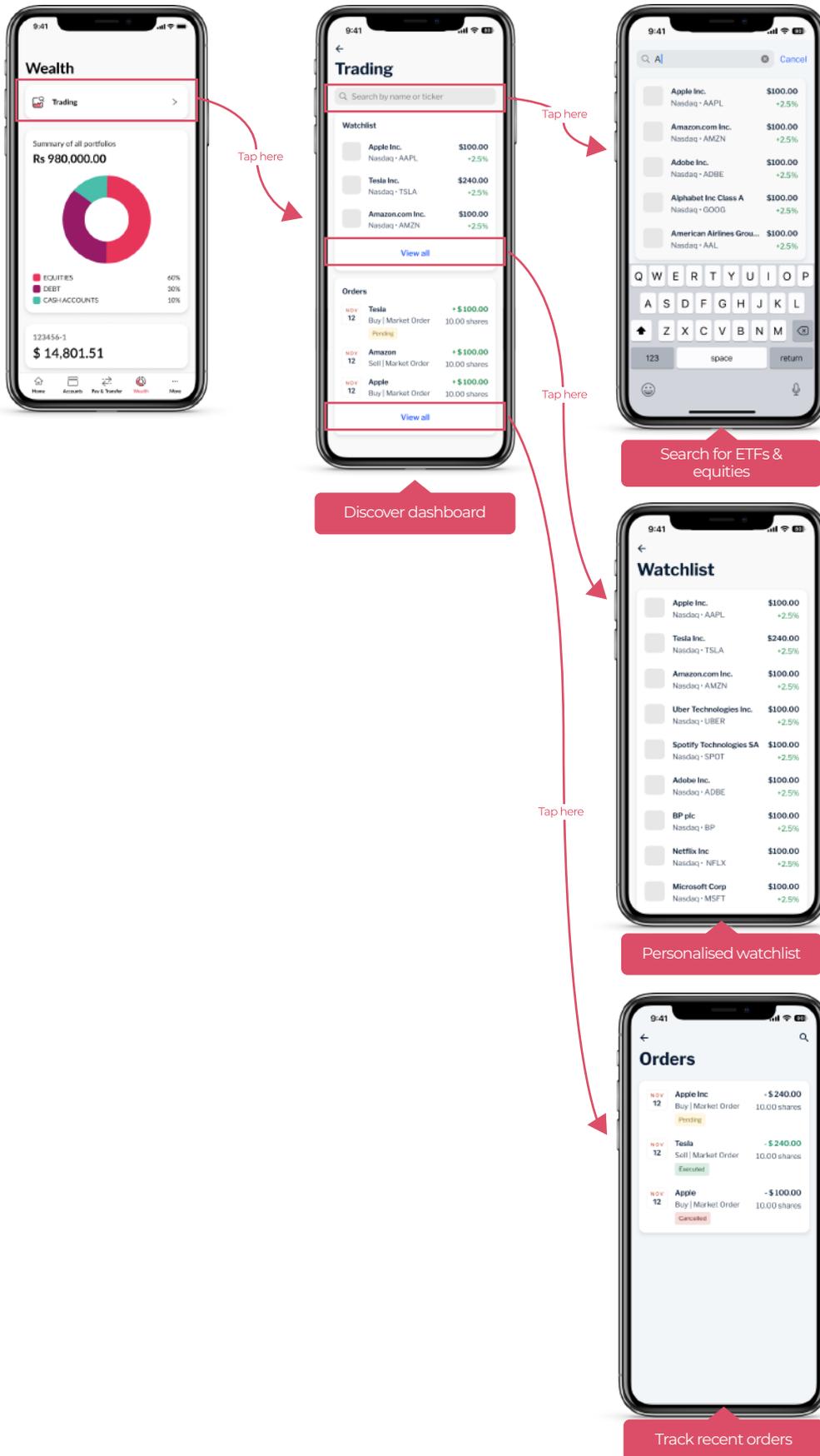
Explore your portfolio

For more details about one of your portfolios, simply tap on it within the aggregate portfolio dashboard. This will give you access to your asset allocation with a currency allocation, your holdings grouped by region and country, and lastly, your recent transactions with a view of your last 60 days' worth of activity for the selected portfolio.



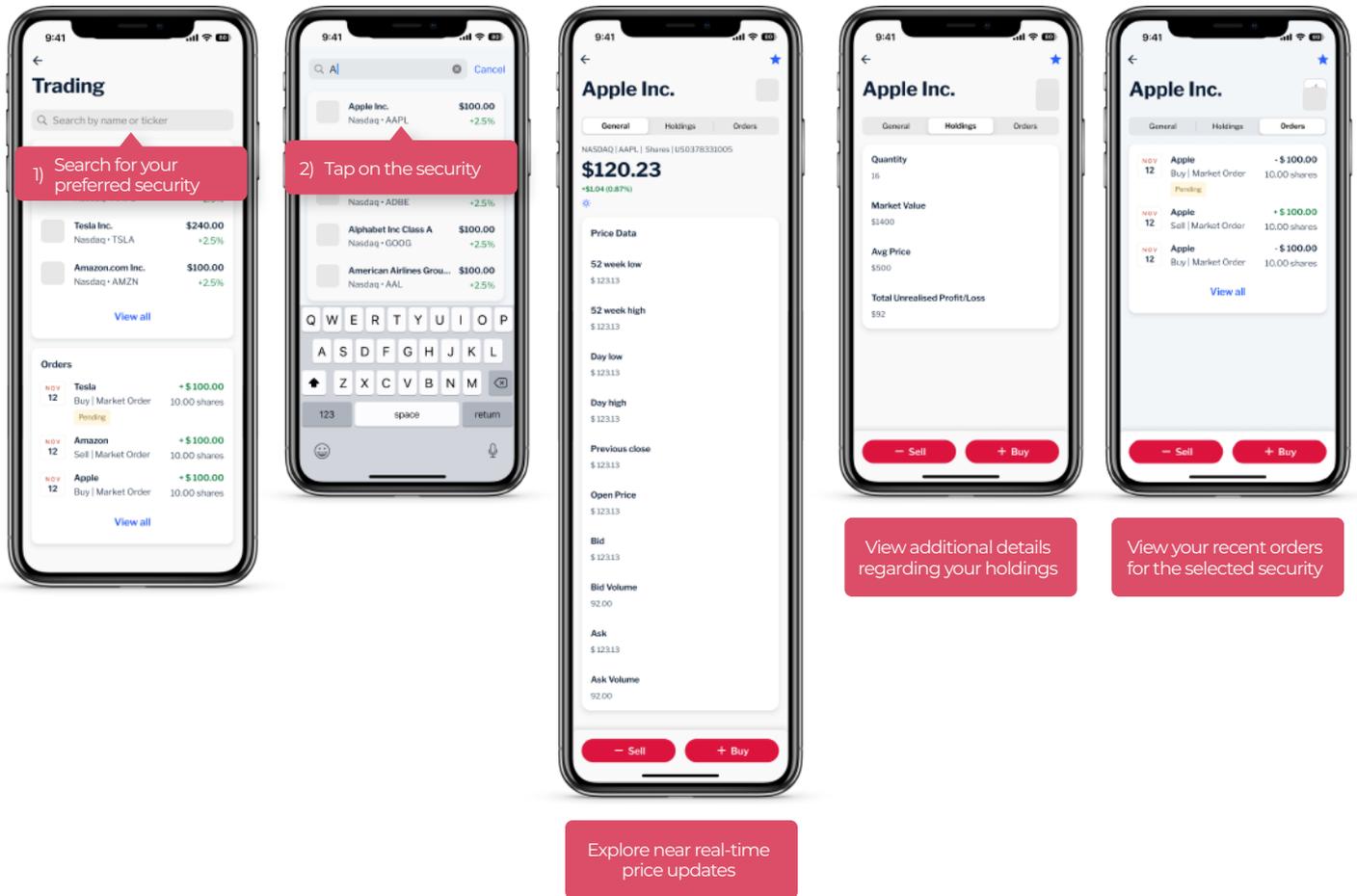
Explore Trading

With our trading feature, you have access to foreign Equities & ETFs at your fingertips, **excluding the Mauritian market**. Track the status of your orders and add securities to your watchlist for easy monitoring. Enjoy seamless investing with just a few taps on your device.



Explore securities

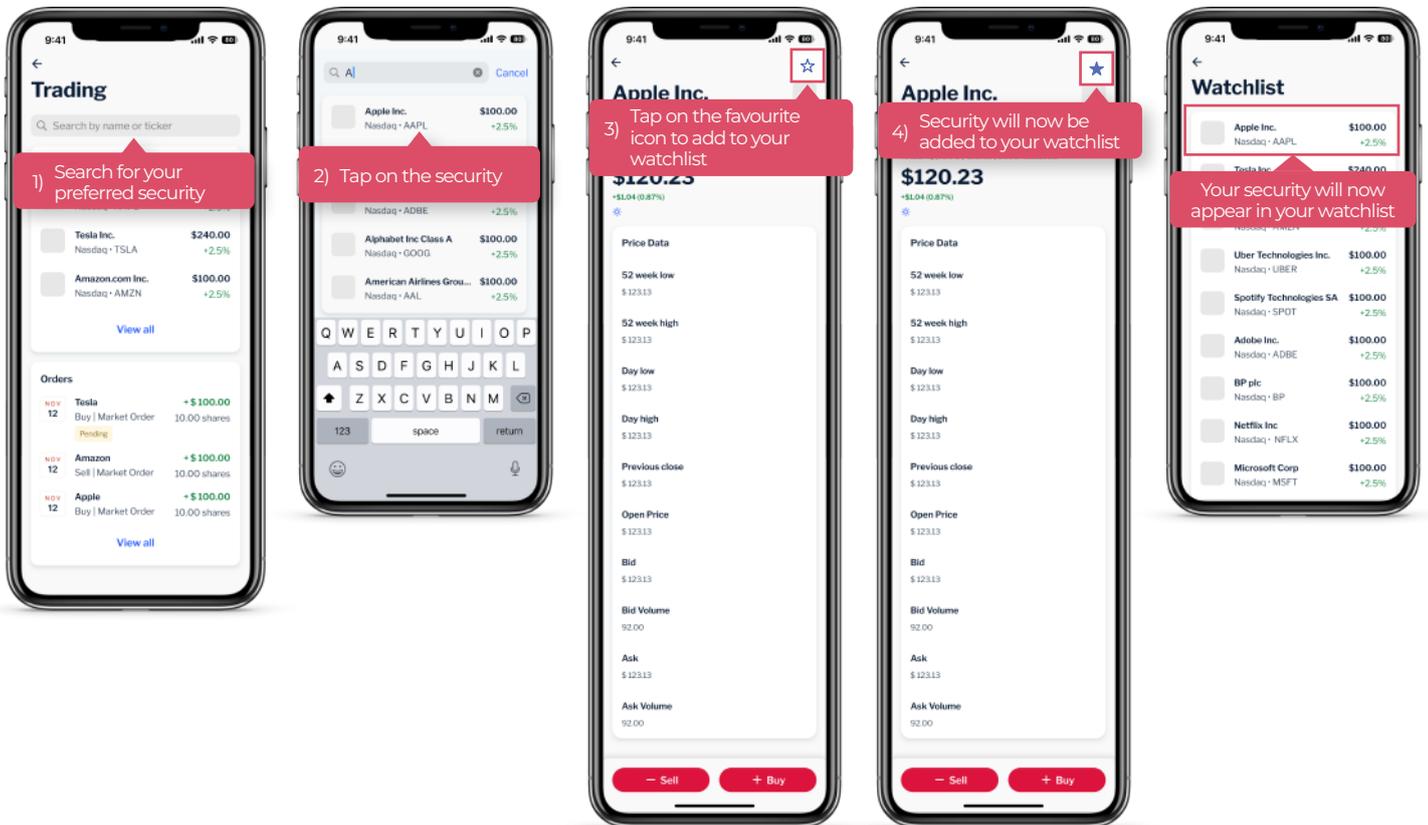
Discover comprehensive insights on securities that interest you, including near real-time price updates for informed decision-making throughout your trading journey.



 Note: Market data can be delayed by up to 15 minutes.

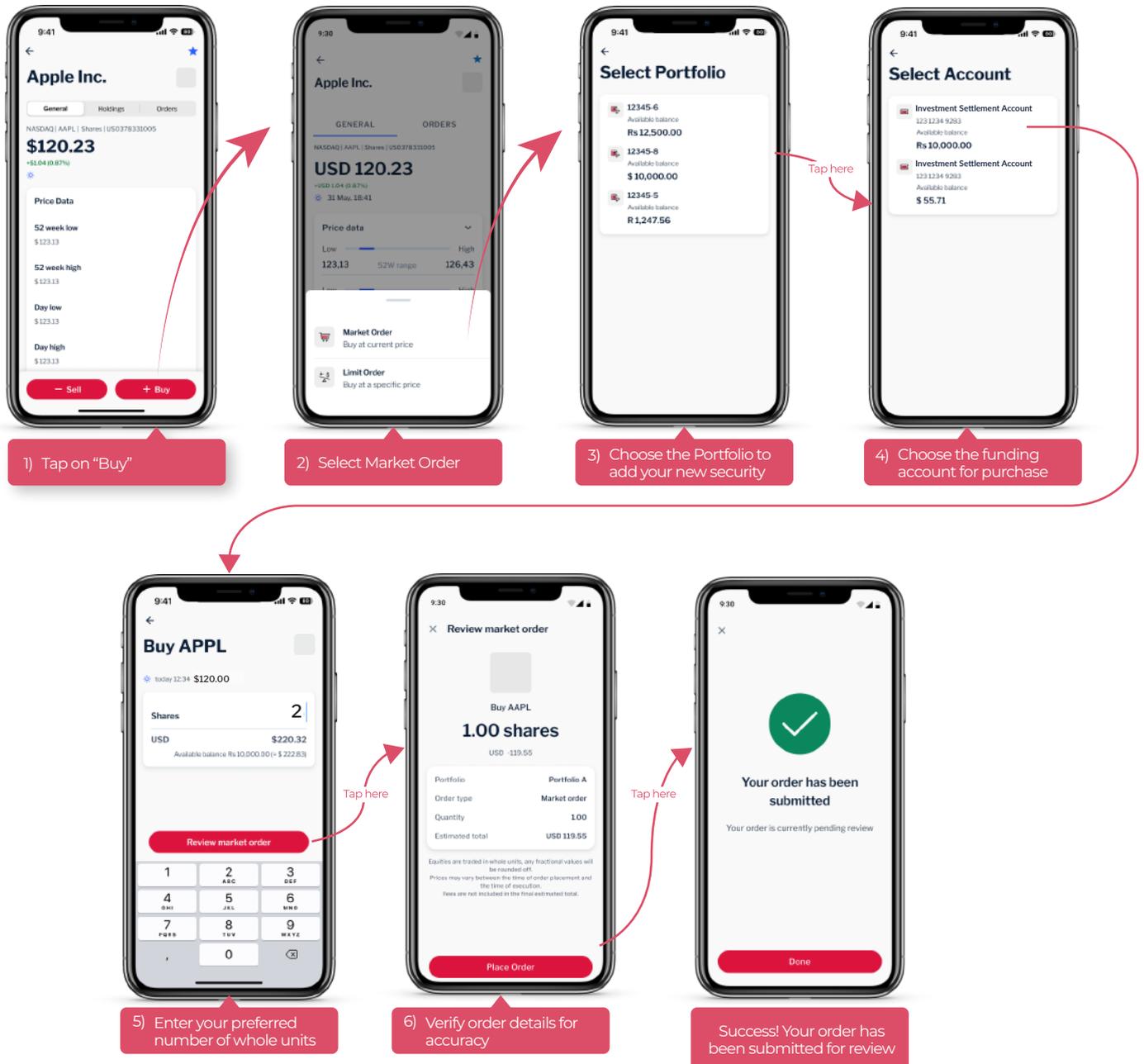
Add items to your watchlist

With our trading feature, you have access to foreign Equities & ETFs at your fingertips, excluding the Mauritian market. Track the status of your orders and add securities to your watchlist for easy monitoring. Enjoy seamless investing with just a few taps on your device.



How to Place a Buy Market Order

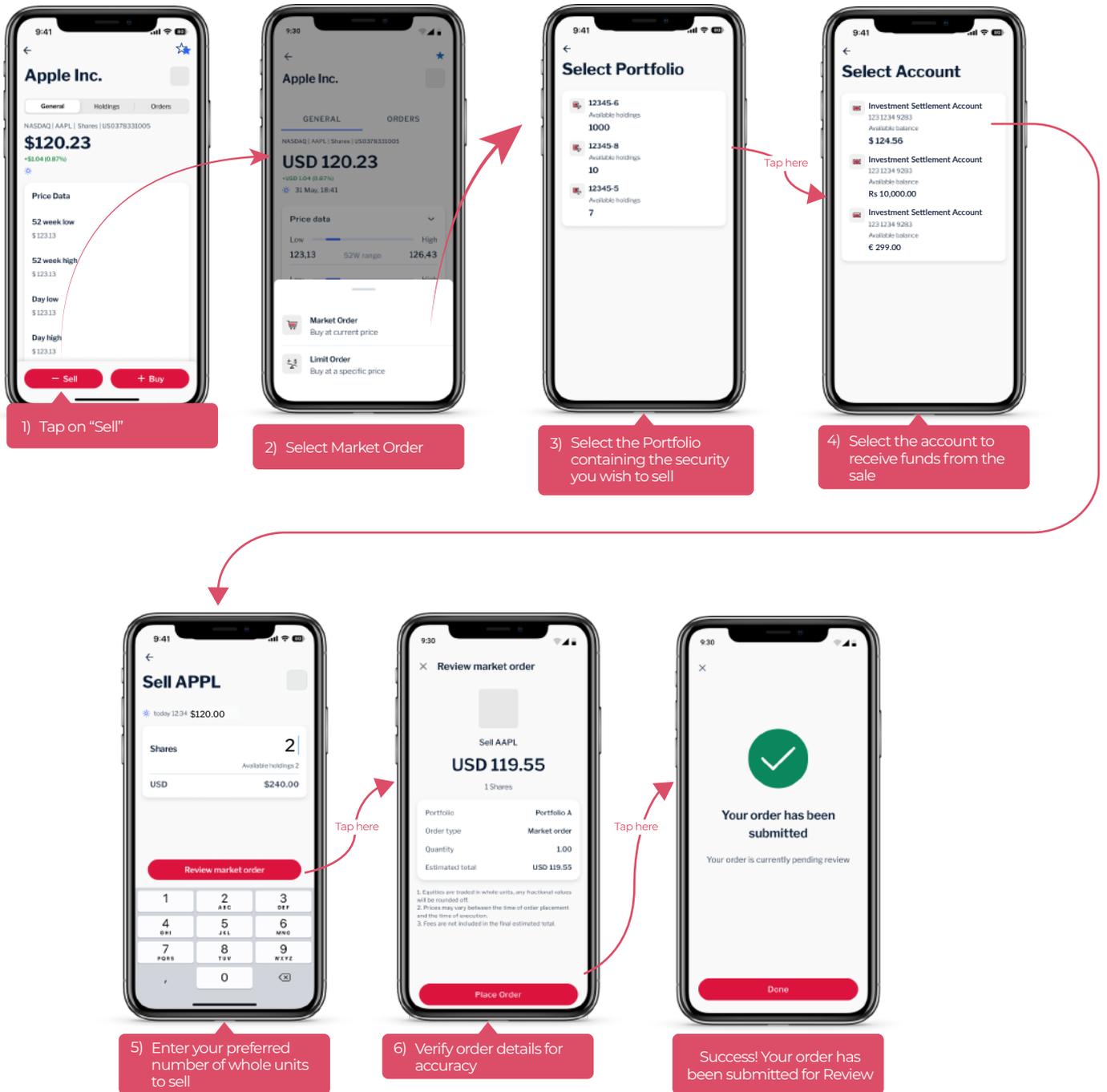
Ready to Invest? Place market orders on Foreign (excluding Mauritius) traded equities and ETFs. To get started, tap on the “Buy” button.



What is a Market order?
A market order is an instruction to buy or sell a security immediately at the current market price. It ensures quick execution, but the final price may vary depending on market conditions.

How to Place a Sell Market Order

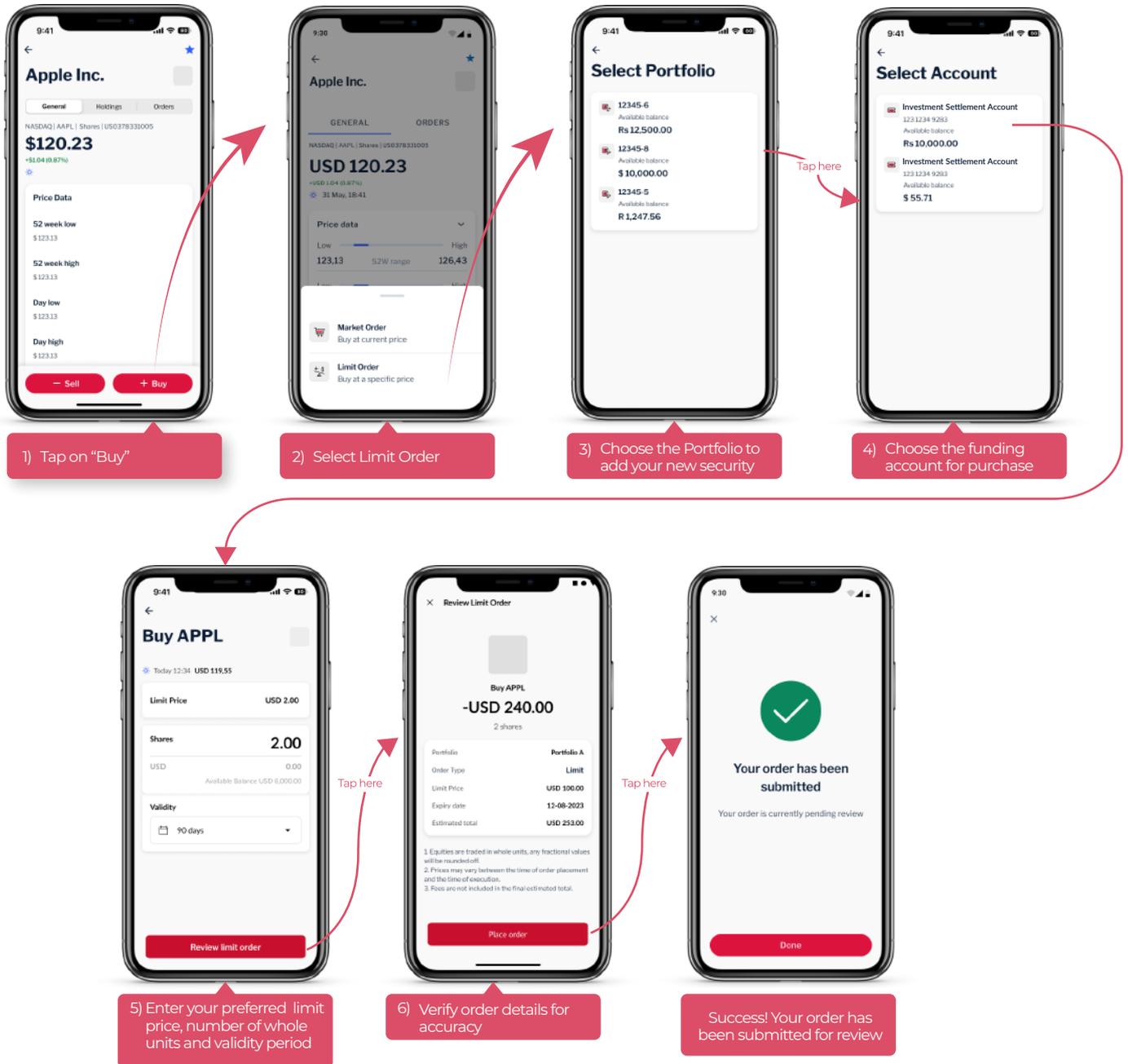
Ready to exit your position on a security? It's now easier than ever. Simply tap the "Sell" button to begin.



What is a Market order?
A market order is an instruction to buy or sell a security immediately at the current market price. It ensures quick execution, but the final price may vary depending on market conditions.

How to Place a Buy Limit Order

To get started with placing a limit order on Foreign (excluding Mauritius) traded equities and ETFs, tap on the “Buy” button.

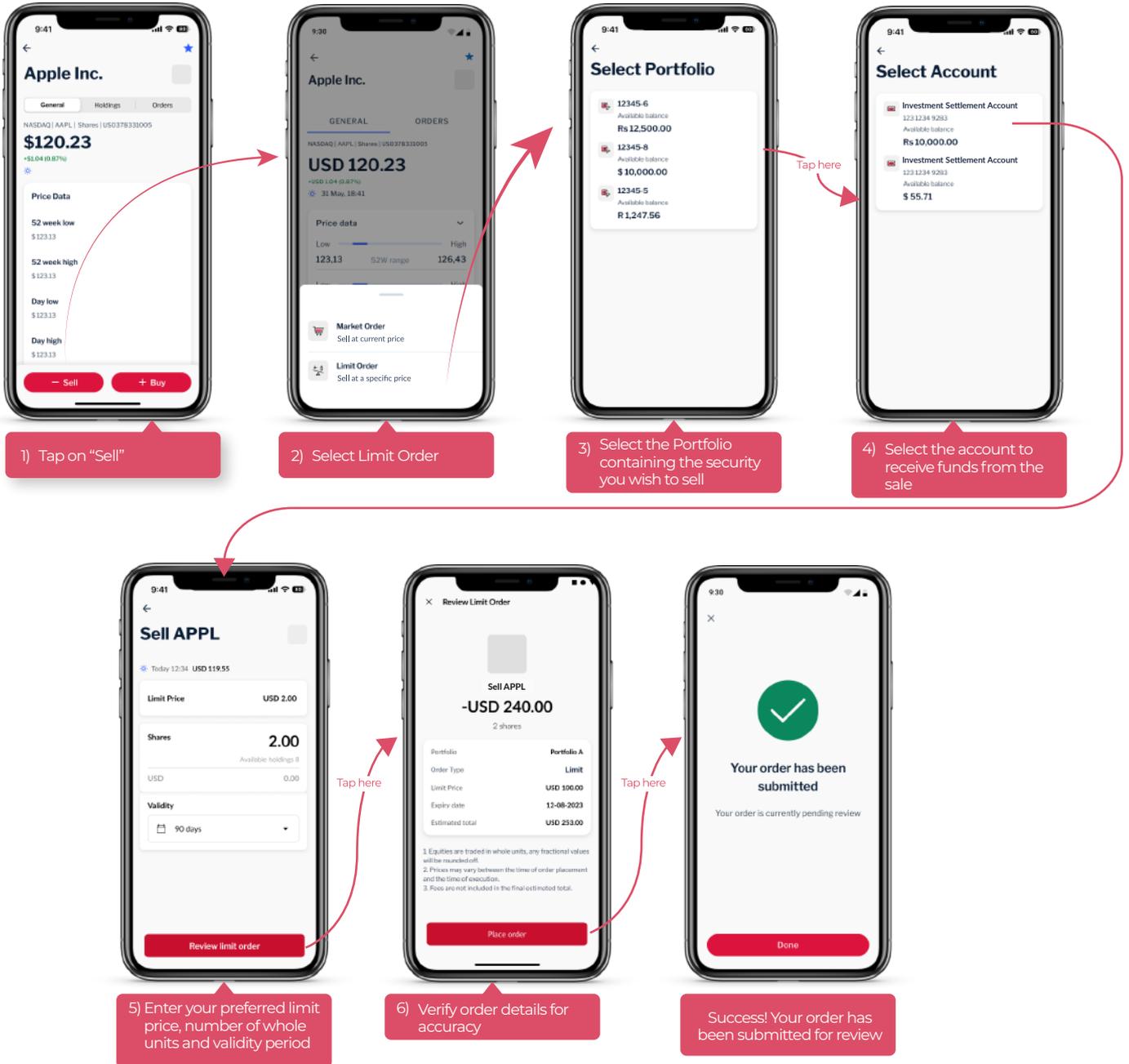


What is a limit order?

A limit order lets you buy or sell a stock or ETF at a specific price you choose, or better. It gives you more control over the price, but the order will only go through if the market reaches your set price within your selected validity period.

How to Place a Sell Limit Order

Ready to exit your position on a security at a price that interests you? Simply tap the "Sell" button and tap on "Limit order" to begin.



What is a limit order?

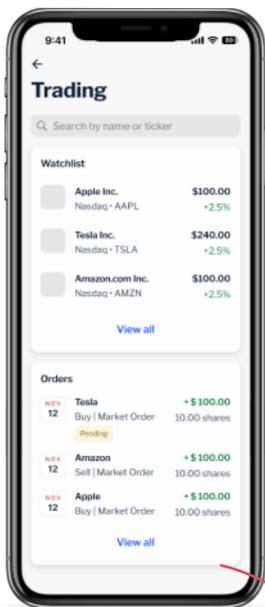
A limit order lets you buy or sell a stock or ETF at a specific price you choose, or better. It gives you more control over the price, but the order will only go through if the market reaches your set price within your selected validity period.

Track your buy or sell order

After placing a buy or sell order on a security, you can monitor its status or access more details about the order anytime. Navigate to the trading dashboard to track all orders or find orders related to a specific portfolio under the “Orders” tab when viewing the security.

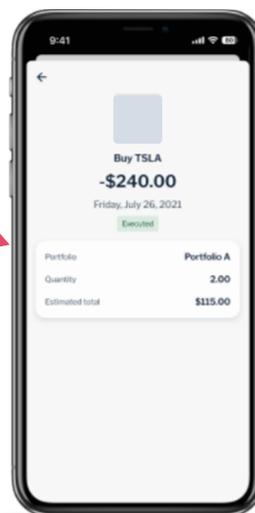
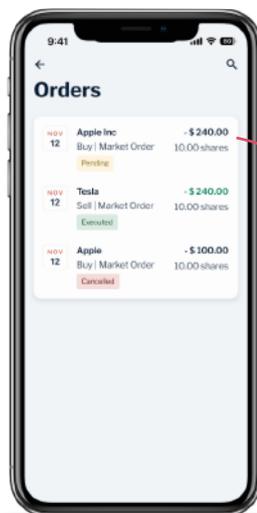
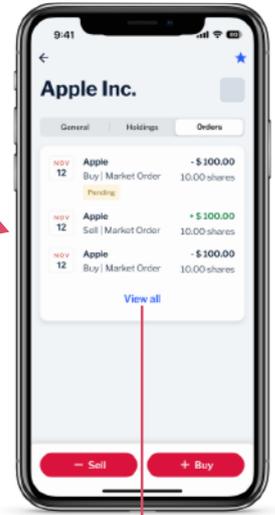
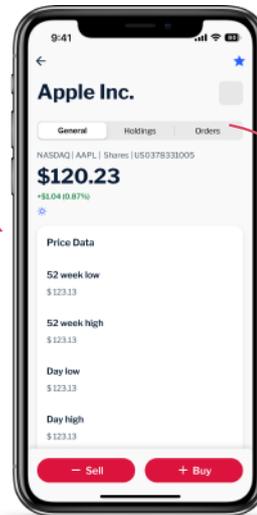
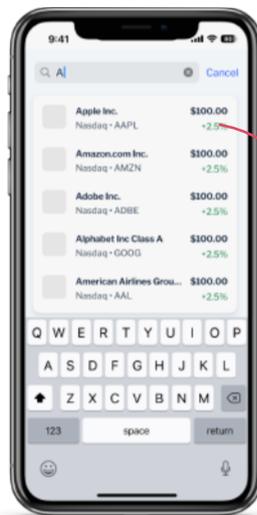
Access point 1

To access all your orders across your portfolios and asset classes, simply tap on the “Orders” card on your trading dashboard.



Access point 2

To access your orders for a specific security, search for the security or locate it in your watchlist. Tap on the security, then go to the "Orders" tab to view a list of your orders placed within the last 60 days.



Glossary

Terms	Definitions
Ask	The lowest average price that sellers are currently willing to accept for the security.
Ask volume	The number of shares sellers are currently offering at the ask price.
Alternatives	Alternative investments are assets that do not fall into one of the conventional investment categories such as equities, bonds and cash. Alternative asset classes include commodities, real estate, foreign currency, insurance products, derivatives, venture capital, private equity and distressed securities.
Asset allocation	Asset allocation refers to the various asset classes in a portfolio and provides a breakdown of the currency allocation for each asset class.
Asset class	An asset class is a grouping of investments that exhibit similar characteristics.
Bid	The highest price buyers are currently willing to pay for a security.
Bid volume	The number of shares buyers are currently willing to purchase at the bid price.
Cash account	Cash accounts hold the funds necessary to settle trades.
Commodities	Commodities are basic goods interchangeable between producers, such as grains, gold, beef, oil and natural gas.
Debt	Debt securities are financial assets that entitle their owners to a stream of interest payments. The interest rate for a debt security will depend on the perceived creditworthiness of the borrower. Fixed-income instruments such as government and corporate bonds are a common type of debt security.
Derivatives	A derivative is a security with a price that is dependent upon or derived from one or more underlying assets. The derivative itself is a contract between two or more parties based on the asset or assets. Its value is determined by fluctuations in the underlying asset.
Deposits with other institutions	Fixed deposits in the custody account but held at other institutions than MCB.

Terms	Definitions
Equities	Equities are shares in the ownership of a company. These shares are typically traded on a stock exchange.
Exchange rate	An exchange rate is a rate at which one currency is exchanged for another currency. The latest MCB indicative foreign exchange mid-rates are used (and may not reflect the actual value of your investment).
FX deals	Foreign Exchange Deals refer to the foreign exchange transactions in currencies provided or supported by the designated bank/s on a specific day.
Fixed deposits	Also known as term deposits, these are lump sums placed in a bank for a fixed tenure at an agreed rate of interest.
Limit order	A limit order lets you buy or sell a stock or ETF at a specific price you choose, or better. It gives you more control over the price, but the order will only go through if the market reaches your set price within your selected validity period.
Market cap	The total value of all the company's outstanding shares. Bigger companies usually have higher market caps.
Market order	A market order is a type of order to buy or sell a security at the current market price. When a market order is placed, it is executed at the best available price in the market. Market orders prioritise speed of execution over price, so the exact execution price may vary, especially in volatile markets.
Mutual funds	A mutual fund is a type of investment vehicle that pools money from many investors to invest in securities like stocks, bonds and other assets. They allow investors access to diversified, professionally managed portfolios.
MCB deposits	Refers to the fixed deposits held with MCB. A fixed deposit is a type of investment offered by banks and financial institutions where an investor deposits a sum of money for a fixed period, ranging from 7 days to 60 months (7 days, 3, 12, 24, 36, 48 to 60 months).
Open price	Shows the security price at the start of the trading day.
Portfolio	A portfolio is a collection of financial investments like stocks, bonds, commodities and cash.
Portfolio holdings	Portfolio holdings provide a view of the asset classes listed in a portfolio, as well as a detailed view of the securities that reside within that asset class. Securities are generally organised by region and country.

Terms

Definitions

Previous close

Indicates the previous day's closing price.

Security

In the present context, a security (also known as an instrument) is a means by which something of value is transferred, held or accomplished.

Shares outstanding

The total number of shares the company has issued. More shares can dilute the value of each share.

Valuation

Valuation is the estimated value of a portfolio, asset class or security (valuation data may reflect last known price).

% Class

The percentage of each holding or asset class in an portfolio.

52w range (low & high)

Shows the high and low price over the past year. This indicator helps assess the volatility of a security.

Day range (low & high)

Shows the current day's high and low price. This indicator helps gauge intraday price movement.

DISCLAIMER

The information provided here has been gathered from public platforms and is for the sole purpose of general information. In no circumstance should it be considered an individualised recommendation or personalised investment advice. Please be aware that investing involves risk, including loss of principal. Any investment strategy mentioned may not be suitable for every investor profile. Investors need to undertake an assessment of their individual profiles against thier personal objectives and situation to determine the suitable investment strategy type.